

KAEFER SE & CO. KG

(formerly: **KAEFER ISOLIERTECHNIK GMBH & CO. KOMMANDITGESELLSCHAFT**)

(the "**Issuer**")

EUR 250,000,000 5.500% Senior Secured Notes due 10 January 2024

(the "**Notes**")

ISIN DE000A2NB965 (Reg S) / DE000A2NB973 (Rule 144A)
WKN A2NB96 (Reg S) / A2NB97 (Rule 144A)

NOTICE OF EARLY REDEMPTION

*Terms in capital letters used in this notice and not defined herein shall have the meaning given to them in the condition of issues (the "**Conditions of Issue**") of the Notes.*

The Issuer herewith gives notice of the early redemption of the Notes in whole pursuant to paragraph (2)(c) (*Optional redemption*) of § 5 (*Redemption*) of the Conditions of Issue. The redemption will be made on 15 November 2022 (the "**Redemption Date**") at a redemption price equal to the aggregate principal amount of the Notes of EUR 250,000,000 plus accrued interest, if any, up to (but excluding) the Redemption Date.

2 November 2022

KAEFER SE & CO. KG
(represented by its general partner **KAEFER Management SE**)

/s/ Steen E. Hansen
Name: Steen E. Hansen
Title: Managing Director

/s/ Karsten Wirth
Name: Karsten Wirth
Title: Proxy